

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 23 held on Monday, 13<sup>th</sup> October, 2025

**CTC LEAF:** 47,041 packages of tea on offer met with a strong demand.

**BROKENS:** Well made good liquoring Broken continued to be a strong feature of the market and were dearer by Tk.2/- to Tk.5/- and sometimes more following competition. Medium varieties were in good demand and were firm to occasionally dearer in line with quality. There was little more enquiry for plainer varieties which were about steady to slightly dearer. BLF teas met with an improved demand with less withdrawals.

**FANNINGS:** Well made good liquoring Fannings were a strong market and were dearer by Tk.2/- to Tk.5/- following competition. Medium and plainer varieties witnessed more demand this week and were fully firm to slightly dearer. BLF teas met with an improved demand with less withdrawals.

**DUST:** 11,348 packages of tea on offer met with an improved demand. Good liquoring Dusts met with a strong demand and were fully firm to dearer following competition. Likewise, their Mediums were a good market and price appreciated by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts witnessed better demand and saw less withdrawals compared to last sale. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** Blenders once again operated in greater strength for all varieties with useful support from the Loose tea buyers which resulted in price appreciation particularly for the best varieties. Withdrawals were also less this week. Dusts were a dearer market.

**Our Catalogue: (Sale 23) Avg : Tk 253.34, Sold 81.66% , (Sale 22) Avg : Tk 247.19, Sold 65.40%**

Quotations – This Week – (In Taka)								
Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	260-265	255-265	Best	257-263	255-260	PD	245-265	245-273
Good	250-257	250-253	Good	250-255	250-253	RD	245-324	210-280
Medium	247-249	245-248	Medium	247-249	245-248	D	245-350	245-283
Plain	245-246		Plain	245-246		CD	245-345	215-340
BLF	185-238	195-236	BLF	185-238	195-235	BLF	205-242	210-220

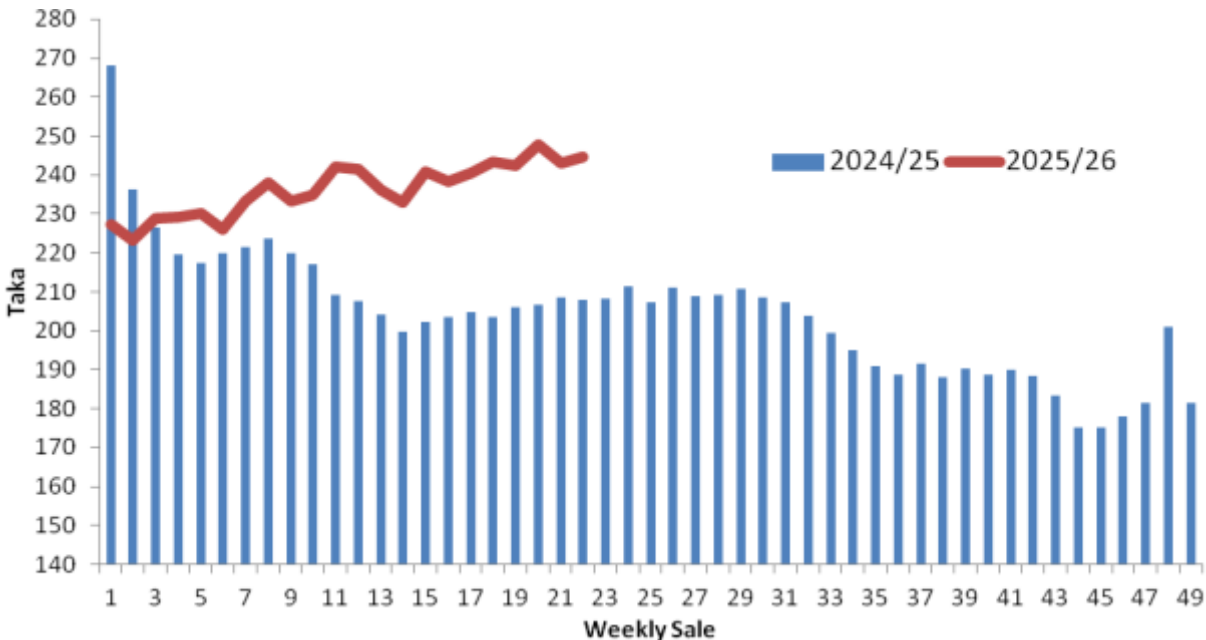
Exchange Rates 13<sup>th</sup> October, 2025 Sterling Pound 160.6581 Dollar: Tk. 121.2500  
Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	*Madhupur	GBOP(S)	10	304/-	Imam
Fannings	*Madhupur	PF	10	294/-	Nijhum
Clonal Broken	*Madhupur	GBOP(BT1)	20	336/-	Meghna/AKT
Clonal Fannings	*Madhupur	PF(BT1)	20	360/-	Meghna/AKT
PD/RD	*Madhupur	RD	10	324/-	Meghna
Clonal PD/RD	*Madhupur	RD(BT1)	10	345/-	AKT
D	*Madhupur	D	10	345/-	AKT
Clonal D	*Madhupur	D(BT1)	20	350/-	Meghna/Magnolia
CD	*Amrail /*Saif	CD	20/5	280/-	Pop(D)/Nijhum
Clonal CD	*Madhupur	CD(BT1)	10	345/-	Shawon
Green Tea	* Patrakhola	Y.HYSON	1	1650/-	Shawon

\* Above price(s) realised in our catalogue

Offerings								
This Sale (Sale 23)				Next Sale (Sale 24)				
Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25		
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	47,041	2,347,345	55,295	2,759,220	51,080	2,548,892	57,082	2,848,391
Dust	11,348	566,265	12,545	625,995	11,212	559,478	11,816	589,618
Total	58,389	2,913,611	67,840	3,385,216	62,292	3,108,370	68,898	3,438,010

Chittagong Auction Average - Sale 22  
(Season 2025/26): Tk 244.70 & (Season 2024/25): Tk 207.79 & (Season 2023/24) :Tk 176.15



Chittagong Auction Statistics - Sale: 22										Updated on: 13th October 2025		
Quantities of Teas Sold & Average Prices Realised												
For the Sale					Up-to-Date Sale							
Category	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26			(+/-) Season 2024/25		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,707,538.8	206.91	1,613,273.5	243.46	29,204,213.6	77.5%	208.56	32,172,106.3	79.45%	237.07	2,967,892.7	28.51
CTC DUST	443,600.3	212.93	427,189.3	251.53	7,803,111.1	22.5%	224.08	8,911,953.2	20.28%	250.67	1,108,842.1	26.59
Sub-Total	2,151,139.1	208.15	2,040,462.8	245.15	37,007,324.7	99.9%	211.83	41,084,059.5	99.73%	240.02	4,076,734.8	28.19
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	2,151,139.1	208.15	2,040,462.8	245.15	37,007,627.4	99.9%	211.84	41,084,067.6	99.73%	240.02	4,076,440.2	28.18
Green Tea	19.4	1,650.00	10.0	1,150.00	1,939.8	0.0%	826.15	14,125.2	0.00%	686.49	12,185.4	-139.66
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,151,158.5	208.17	2,040,472.8	245.16	37,009,616.3	99.9%	211.87	41,098,192.8	99.74%	240.18	4,088,576.5	28.31
Other (s)	9,141.4	118.99	16,895.4	189.51	291,671.9	0.1%	119.63	1,479,827.7	0.26%	158.65	1,188,155.8	39.02
G.Total	2,160,299.9	207.79	2,057,368.2	244.70	37,301,288.2	100.0%	211.15	42,578,020.5	100%	237.34	5,276,732.2	26.19

Buyer Purchase Analysis												
For the Sale						Up-to-Date Sale						
Buyer	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	499.0	228.00	2,746.5	269.36	7491.5	0.02%	228.40	157,257.4	0.27%	112.54	149,765.9	-115.86
Internal	2,159,800.0	207.78	2,054,621.7	244.67	37,293,796.7	99.98%	211.15	42,420,763.1	99.73%	237.81	5,126,966.3	26.66
Grand Total	2,160,299.9	207.79	2,057,368.2	244.70	37,301,288.2	100%	211.15	42,578,020.5	100%	237.34	5,276,732.2	26.19

Crop of Major Tea Producing & Exporting Countries									
For the Month						Up to Month			
Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh	August	14.50	13.80	13.60	-0.2	54.69	49.54	49.49	-0.05
North India	June	109.7	121.52	112.51	-9.0	344.0	313.7	352.80	39.10
South India	June	28.2	25.20	20.99	-4.2	113.7	100.38	116.92	16.54
All India	June	137.9	146.72	133.50	-13.2	457.7	414.08	469.72	55.64
Sri Lanka	June	22.9	23.19	21.68	-1.5	134.4	127.59	135.64	8.05
Kenya	June	44.7	46.16	42.41	-3.8	318.3	323.30	283.25	-40.05

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

## OTHER MARKETS

### KOLKATA SALE 41- 8<sup>TH</sup> /9<sup>TH</sup> & 10<sup>TH</sup> OCTOBER, 2025

There was good demand. Good liquoring Assams sold readily at firm levels. Medium Assams were irregular and sold barely steady to around last levels. Better Dooars were sold around last levels. Good Dooars sold around last levels following the quality. Plainer Dooars met with improved demand and sold at firm levels. M/s Tata Consumer Product Limited showed some interest on plainer Dooars and were active on better Dusts. Local buyers operated on grainy, clean teas. Exporters operated on bolder Brokens.

Tea Category	Price Range USC
BEST ASSAMS	383-428
GOOD ASSAMS	293-372
MED ASSAMS	169-225
GOOD DOOARS	271-304
MEDIUM DOOARS	169-259
PLAINER DOOARS	113-135

### COONOOR SALE 41- 10<sup>TH</sup> OCTOBER, 2025

DEMAND: - Good demand was witnessed this week. MARKET: - The total CTC leaf teas sold this week was 91.82% (1251411.52kgs) of the total offering of 1362847.10Kgs.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	158-211	128-157	106-126	94-101	83-92
Medium Brokens	171-246	135-165	110-134	96-109	92-95
Smaller Brokens	197-282	135-188	113-134	96-112	87-95
Fannings	192-278	160-181	124-159	96-112	85-95

### SILIGURI SALE 41- 8<sup>TH</sup> OCTOBER, 2025

LEAF & DUST:: Good demand. Levels for best/good & plainer sorts tended dearer with competition. The remainder were irregular around last in line with quality. Buying Pattern: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	271-383	248-372	237-327
Medium/ Better Medium	169-259	169-237	169-225
Common / BLF	113-158	113-158	118-158

### MOMBASA SALE 40- 6<sup>th</sup> & 7<sup>th</sup> OCTOBER, 2025

Good general demand prevailed for the 109,780 packages (7,376,864.00 kilos) available in the market; 19.44% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	270 – 346	316 – 400	335 – 370	339 – 370
Good	268 – 334	302 – 349	333 – 370	317 – 353
Good Medium	227 – 287	230 – 340	270 – 348	300 – 342
Medium (KTDA)	155 – 222	200 – 264	165 – 230	175 – 269
Medium (Plantations)	170 – 210	169 – 229	196 – 210	174 – 185
Lower Medium	140 – 190	138 – 195	130 – 185	134 – 174
Plainer	090 – 153	095 – 145	086 – 134	085 – 124